

2009 NTPI® Class Schedule

| Hour | Sunday, August 9, 2009 | Monday, August 10, 2009 | Tuesday, August 11, 2009 |
|---------------|--|--|--|
| 8:00 – 8:50 | BASIC - Overview of Representation (Peterson) INTER - Introduction (Entire Team) ADV - Ethics (Brooks) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Exam (Gregory) INTER - Enforced Collections (Rosenberg/N.Smith) ADV - Appeals (Sinars) AATP - All Day Rep. Seminar (Gates) | BASIC -Non-Filers (Gregory) INTER – Payroll Taxes/Penalties/Trust Fund (Dombrowski) ADV - Trust Fund Recovery (Levy) AATP - All Day Rep. Seminar (Gates) |
| 8:50 – 9:40 | BASIC - Overview of Representation (cont.) INTER - 1040 Audit (C. Smith) ADV - Ethics (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Exam (cont.) INTER - Enforced Collections (cont.) ADV - Appeals (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Non-Filers (cont.) INTER - Payroll Taxes/Penalties/Trust Fund (cont.) ADV - Trust Fund Recovery (cont.) AATP - All Day Rep. Seminar (Gates) |
| 9:40 – 10:00 | Break | Break | Break |
| 10:00 – 10:50 | BASIC - Overview of Representation (cont.) INTER - 1040 Audit (cont.) ADV - Outer Limits (Sinars) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Exam (cont.) INTER - Enforced Collections (cont.) ADV - Appeals (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Appeals (Gregory/Robison) INTER - FOIA Request/Transcripts (N. Smith) ADV - Statute of Limitations (Brooks) AATP - All Day Rep. Seminar (Gates) |
| 10:50-11:40 | BASIC - Communicating with the IRS (Brooks) INTER - 1040 Audit (cont.) ADV - Outer Limits (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Engagement Letters (Brooks) INTER - Enforced Collections (cont.) ADV - Appeals (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Appeals (cont.) INTER - FOIA Request/Transcripts (cont.) ADV - Statute of Limitations (cont.) AATP - All Day Rep. Seminar (Gates) |
| 11:40 – 1:00 | Lunch | Lunch | Lunch |
| 1:00 – 1:50 | BASIC - Communicating with the IRS (cont.) INTER - Voluntary Collections (Sheil) ADV - IRS Authority to Investigate (Peterson) AATP - All Day Rep. Seminar (Gates) | BASIC - E-Services (O'Planick) INTER - Appeals (Clow/Hartman) ADV - Bankruptcy (Levy) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Appeals (cont.) INTER - Innocent Spouse (Wegge) ADV - Advanced Collections (Okapal) AATP - All Day Rep. Seminar (Gates) |
| 1:50 – 2:40 | BASIC - Communicating with the IRS (cont.) INTER - Voluntary Collections (cont.) ADV - IRS Authority to Investigate (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - E-Services (cont.) INTER - Appeals (cont.) ADV - Bankruptcy (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Voluntary Collections (Levy) INTER - Innocent Spouse (cont.) ADV - Advanced Collections (cont.) AATP - All Day Rep. Seminar (Gates) |
| 2:40 – 3:00 | Break | Break | Break |
| 3:00 – 3:50 | BASIC - Intro to Collection (Okapal) INTER - Voluntary Collections (cont.) ADV - Correcting Bad Actions of Clients (Sinars) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Criminal Investigation (Sinars) INTER - Appeals (cont.) ADV - Reconstruction of Income & Exp. (Peterson) AATP - All Day Rep. Seminar (Gates) | BASIC - Voluntary Collections (cont.) INTER - Tax Court (C. Smith) ADV - Advanced Collections (cont.) AATP - All Day Rep. Seminar (Gates) |
| 3:50 – 4:40 | BASIC - Intro to Collection (cont.) INTER - Voluntary Collections (cont.) ADV - Correct. Bad Actions of Clients (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Intro to Criminal Investigation (cont.) INTER - Appeals (cont.) ADV - Reconstruction of Income & Exp. (cont.) AATP - All Day Rep. Seminar (Gates) | BASIC - Voluntary Collections (cont.) INTER - Taxpayer Rights (Rosenberg) ADV - Advanced Collections (cont.) AATP - All Day Rep. Seminar (Gates) |
| Events | TASC lunch session (1 CPE) 12:00 – 1:00 pm Section 105 of IRS Code Special Lunch Session (1 CPE) 12:00 – 1:00 pm TBA Welcoming Reception 5:00 – 5:30 pm Plenary (1 CPE) 5:40 – 6:30 pm Fred Schindler, Director, Collection Policy, IRS Small Business/Self Employed Division | Special Lunch Session (1 CPE) 12:00 – 1:00 pm Speaker: Jodi Patterson, Director, IRS Office of Burden Reduction Plenary (2 CPE) 5:30 – 7:10 pm Karen Hawkins, Director, IRS Office of Professional Responsibility (OPR) | Special Lunch Session (1 CPE) 12:00 – 1:00 pm Speaker: David Robison, EA, Senior Advisor for Tax Resolution, Skadden, Arps, Slate, Meagher & Flom 5:30 to 6:30 Graduation & Awards Ceremony Join your colleagues for the closing event of the Institute, where we will gather to celebrate each others' achievements. The NTPI® Graduation Ceremony will be held in conjunction with NAEA's Annual Membership Awards Ceremony. |

NAEA's 37th Annual, Board and NAEA-EF Annual Meetings on Wednesday, August 12, 2009
9:00 am - 4:30 pm