

# 2011 NAEA

NATIONAL CONFERENCE

## SCHEDULE AT A GLANCE

Sunday, August 7		
All	7:00–8:00	Breakfast
1	8:00–10:50	Overview of Representation
2	8:00–4:40	Level 2
3	8:00–9:40	Outer Limits
G	8:00–11:40	Pay Up: Employment Tax Cases
T	8:00–9:40	A Practical Guide to Estate and Trusts: Form 1041
S	8:00–4:40	SEE Review
1	10:50–1:50	Introduction to Criminal Investigations
3	10:00–11:40	Ethical Dilemmas
T	10:00–11:40	Financial Estate Filing: Form 706
1	1:50–4:40	Communicating with IRS
3	1:00–4:40	Advanced Examinations
G	1:00–2:40	He Said, She Said: Is Any Spouse Really Innocent?
T	1:00–2:40	Non-Profit Filing: Form 990
G	3:00–4:40	Doing it Right in Representation Practice
T	3:00–4:40	Tax Issues for Subchapter S Corporations
All	5:00–5:30	Welcome Reception
All	5:30–6:30	Opening Plenary with David Williams

Monday, August 8		
All	7:00–8:00	Breakfast
1	8:00–8:50	Engagement Letters
2	8:00–4:40	Level 2
3	8:00–9:40	Correcting Bad Actions of Clients
G	8:00–11:40	Tax Court in Session: Judge Juan Vasquez Presiding
T	8:00–9:40	Profit and Loss from Business: Schedule C
S	8:00–4:40	SEE Review
1	8:50–1:50	Introduction to Examination
3	10:00–11:40	Statute of Limitations
T	10:00–11:40	The Intricacies of Schedule D & Form 4797
3	1:00–4:40	Advanced Collections and Bankruptcy
T	1:00–2:40	Solve Your Passive Activities Issues
G	1:00–2:40	The Voice of Authority: An Interview with Deborah Butler
1	1:50–4:40	Introduction to Appeals
G	3:00–4:40	Responding to Statutory Notices of Deficiency
T	3:00–4:40	Ethics Jeopardy
All	5:00–6:00	Plenary with Beth Tucker

Tuesday, August 9		
All	7:00–8:00	Breakfast
1	8:00–11:40	Introduction to Collections
2	8:00–4:40	Level 2
3	8:00–11:40	Advanced Appeals
T	8:00–9:40	Protecting Your Client's Data
G	8:00–9:40	Everything You Wanted to Know About IRS...
S	8:00–4:40	SEE Review
G	10:00–11:40	When Are Hard Times Hard Enough? Penalty Abatement Strategies
T	10:00–11:40	Managing Your Practice Through Marketing and Internet Research
1	1:00–2:40	Ethics
3	1:00–2:40	Trust Fund Recovery
G	1:00–2:40	Current Issues in Collection: IRS Collection Policy
T	1:00–2:40	Employee/Partner Issues
1	3:00–4:40	Non-Filers
3	3:00–4:40	Advanced Criminal Tax Issues
G	3:00–4:40	Advanced Criminal Investigations
T	3:00–4:40	Planning the Life of Your Tax Practice
All	5:30–7:00	NTPI Graduation and NAEA Awards Presentation

KEY	
1	NTPI Level 1
2	NTPI Level 2
3	NTPI Level 3
G	Graduate Level in Representation
T	Tax Prep Issues/Practice Management
S	SEE Review
All	All Participants

Wednesday, August 10		
All	8:30–10:00	Annual Meeting
All	10:00	NAEA Board Meeting
All	3:00 approx.	NAEA Education Foundation Meeting

**Note:** You may register for a complete, pre-set track, or select individual classes. Only Circular 230 practitioners may register for National Tax Practice Institute (NTPI) Levels 1, 2, 3 or the Graduate Level track. Because of the unique case study nature, NTPI Level 2 must be taken as a full three-day track. If your interest is to achieve NTPI Fellow status, taking the three levels in order is imperative. Registration for Level 2 and 3 requires successful completion of the prior level.