

2010 NAEA

NATIONAL CONFERENCE AT A GLANCE

Sunday, August 8		
All	7:00-8:00	Continental Breakfast
1	8:00-10:50	Overview of Representation
2	8:00-11:40	Form 1040 Audits
3	8:00-9:40	Ethical Dilemmas
G	8:00-9:40	Order in the Court: Tax Court for Taxpayer Representatives
T	8:00-11:40	Estate Taxes, the 2010 Conundrum
S	8:00-4:40	SEE Review Day 1
3	10:00-11:40	Outer Limits
G	10:00-11:40	God is in the Details: IRM for Taxpayer Representatives
1	10:50-2:40	Communicating with IRS
2	1:00-2:40	Non-Filers and SFRs
3	1:00-2:40	IRS Authority to Investigate
G	1:00-2:40	Best Things in Life are Free: FOIA Requests and Complex Rep Issues
T	1:00-2:40	Retirement Plan Issues
1	3:00-4:40	Introduction to Collections
2	3:00-4:40	Formal Appeal Request with Law and Audit Reconsiderations
3	3:00-4:40	Correcting Bad Actions of Clients
G	3:00-4:40	IRS Enforcement Trends: An Insider's View
T	3:00-4:40	Tax Credits
All	5:30-6:00	Welcome Reception
All	6:00-8:00	Welcome and Special Session with Janine Driver

Monday, August 9		
All	7:00-8:00	Continental Breakfast
1	8:00-10:50	Introduction to Examination
2	8:00-9:40	FOIA Requests and Transcripts
3	8:00-11:40	Appeals
G	8:00-9:40	Shoot First, Ask Questions Later: Beyond CID Urban Myths
T	8:00-9:40	Real Estate Issues
S	8:00-4:40	SEE Review Day 2
2	10:00-11:40	Collection Information Statement
G	10:00-11:40	Penalty Abatement Strategies: Improving Your Value to Your Rep Client
T	10:00-11:40	Small Business Tax Issues
1	10:50-11:40	Engagement Letters
1	1:00-2:40	E-Services
2	1:00-4:40	Case Resolutions
3	1:00-2:40	Bankruptcy
G	1:00-2:40	If at first you Don't Succeed: Audit Reconsideration
T	1:00-2:40	Net Operating Losses
1	3:00-4:40	Introduction to Criminal Investigations
3	3:00-4:40	Reconstruction of Income & Expense for Non-Filers
G	3:00-4:40	Representation Ethics: Conflicts of Interest, Unconscionable Fees and Contingency Agreements
T	3:00-4:40	Ethics & Your Tax Practice
All	5:30-6:30	Monday Night Plenary: Karen Hawkins, IRS

Tuesday, August 10		
All	7:00-8:00	Continental Breakfast
1	8:00-9:40	Non-Filers
2	8:00-9:40	Collection Appeals—CDP and CAP Requests
3	8:00-9:40	Trust Fund Recovery
G	8:00-9:40	Bankruptcy: The Tax and Legal Ramifications
T	8:00-4:40	Tax Practice Management Workshop
S	8:00-4:40	SEE Review Day 3
2	10:00-11:40	Payroll Taxes
3	10:00-11:40	Statute of Limitations
G	10:00-11:40	Don't Have a Seizure: Protecting Your Client from Collection Activity
1	10:00-1:50	Introduction to Appeals
2	1:00-1:50	Liens and Levies
3	1:00-4:40	Advanced Collections
G	1:00-2:40	How to Make Your Taxpayer More Appealing: Advanced Issues in Appeals
1	1:50-4:40	Voluntary Collections
2	3:00-4:40	Panel Discussion Ethics/TC/Conflict of Interest/Privilege/TP Rights
G	3:00-4:40	Advanced Offers in Compromise
All	5:30-7:00	NTPI Graduation and NAEA Awards Presentation

Wednesday, August 11		
All	8:30-10:00	Annual Meeting
All	10:00	NAEA Board Meeting
All	3:00 (est.)	NAEA Education Foundation Meeting

KEY	
1	NTPI Level 1
2	NTPI Level 2
3	NTPI Level 3
G	Graduate Level in Representation
T	Tax Prep Issues/Practice Management
S	SEE Review

Note: You may register for a complete, pre-set track, or select individual classes. Only Circular 230 practitioners may register for National Tax Practice Institute (NTPI) Levels 1, 2, 3 or the Graduate Level track. Because of the unique case study nature of NTPI Level 2, completion of Level 1 is a prerequisite. If your interest is to achieve NTPI Fellow status, taking the three levels in order is imperative. Registration for Level 2 and 3 requires successful completion of the prior level.